



**DTC TRANSFER OF SECURITIES
INSTRUCTION SHEET for
Gifts to Mason General Hospital Foundation, MGHF**

IMPORTANT

1. Please complete this form and forward it along with the DTC transfer instructions found on the bottom of this page to your **financial advisor**.
2. Please forward a copy of this form to **Community Financial Center** via fax at (360) 432-5220 as donor information does not always transmit through the DTC wiring system.
3. Please forward a copy of this form to **Jennifer Capps at MGHF** in order to ensure that your gift is properly credited as your contribution.

If you have any questions, please contact Mark Mager at Community Financial Center at 360-432-5201 or via email at mark.mager@lpl.com

To [Donor(s)' Financial Advisor]: _____

Telephone: _____ Fax: _____

Please use this form as authorization to transfer the securities listed below from my account to LPL Financial as my gift to Mason General Hospital Foundation.

From [Donor(s) Name(s)]: _____

Address: _____

Telephone: _____ Fax: _____

<u>Number of Shares</u>	<u>Symbol</u>	<u>Name/Description of Security</u>	<u>Account Number</u>
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Allocation Purpose (General Pledge, etc.): _____

Signature(s): _____

DTC Wiring Instructions for Financial Advisors

For gifts of securities to Mason General Hospital Foundation, please deliver by DTC to:

LPL Financial DTC # 0075

For the account of Mason General Hospital Foundation Account Number 2374-5847

MGHF Tax Identification Number 91-1529293

Please include: Donor's Name & Address, Name of Security & Number of Shares, and Gifting Purpose

Please note: In order to properly credit the gift, it is important that you reference the donor's name in the DTC transfer instructions.